

**FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT
TENDER FORM (FOR ELIGIBLE SHAREHOLDERS HOLDING SHARES IN DEMATERIALISED FORM)**

Bid no.
Date

To, Mr. / Mrs. / M/s.	BUYBACK OFFER			
	Opens On	Tuesday, July 28, 2020		
	Closes On	Monday, August 10, 2020		
To, The Board of Directors, Genesis Exports Limited, C/o. Maheshwari Datamatics Private Limited, 23, RN Mukherjee Road, 5th Floor, Kolkata – 700 001 Tel No.: (033) 2248 2248 Fax No.: (033) 2248 4787 Email: mdpldc@yahoo.com, Website: www.mdpl.in	For Registrar/ Collection Centre Use			
	Centre Code	Inward No.	Date	Stamp
	Status: Please tick Appropriate			
	Individual		FII	
	Foreign Company		Non Resident Indian/OCB	
	Body Corporate		Bank/Financial Institution	

Dear Sirs,

Date _____

Ref: Letter of Offer dated July 16, 2020 to Buyback Shares upto 179874 Equity shares of Rs. 10/- each of Genesis Exports Limited at a price of Rs. 610/- per equity share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”) payable in cash.

- 1) I / We (having read and understood the Letter of Offer dated July 16, 2020 hereby tender / offer my/our shares in response to the Buyback Offer on the terms and conditions set out below and in the Letter of Offer.
- 2) I / We authorize the Company to buy back the shares offered (as mentioned below) and to issue instruction to the Registrar to the Offer i.e., Maheshwari Datamatics Private Limited to extinguish the shares.
- 3) I / We hereby warrant that the shares comprised in this tender offer are offered for the Buyback by me/ us free from all liens, equitable interest, charges and encumbrance.
- 4) I / We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender shares for the Buyback and that I / we am / are legally entitled to tender the shares for the Buyback.
- 5) I/We agree that the consideration for the accepted shares will be paid to the Seller Members as per secondary market mechanism.
- 6) I/We agree to receive, at my/our own risk, the invalid / unaccepted Equity Shares under the Buyback in the demat account from where I / we have tendered the Equity Shares in the Buyback.
- 7) I / we agree that the Company will pay the Buy Back Price only after due verification of the validity of the documents and that the consideration may be paid to the first named shareholder.
- 8) I / We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- 9) I / We undertake to indemnify the Company if any tax demand is raised on the Company on account of gains arising to me/us on buyback of shares. I/We also undertake to provide the Company, the relevant details in respect of the taxability/non-taxability of the proceeds arising on buyback of Equity Shares by the Company, copy of tax return filed in India, evidence of the tax paid etc.
- 10) I / We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to effect the Buyback in accordance with the Act and the Regulations.
- 11) Details of shares held and offered/tendered for the Buyback:

Particulars	In Figures	In Words
Number of Shares held as on Record Date (Friday, 19 June, 2020)		
Number of shares Entitled for buyback (buyback entitlement)		
Number of Shares offered for the BuyBack		

-----Tear along this line-----

Acknowledgment Slip: Genesis Exports Limited Buyback Offer

(to be filled by equity shareholder) (subject to verification)

Folio No./DP ID: -----Client ID: -----

received From Mr./Ms./M/s. -----

Stamp of Collection Centre

Form of Acceptance- cum- acknowledgement, Original TRS along with:

No. Of equity shares offered for Buyback (in figures) ----- (in words) -----

12) Details of account with Depository Participant

Name of the Depository (tick whichever is applicable)	<input type="checkbox"/>	NSDL	<input type="checkbox"/>	CDSL
Name of the Depository Participant				
DP ID				
Client ID with the DP				

13) Shareholder(s) Details

Particulars	Sole/First Shareholder	Second Shareholder (if any)	Third Shareholder (if any)
Name in Full			
Signature*			
PAN			
Address of the Sole/First Shareholder			
Telephone No/ E-mail id			

* Corporate must affix Rubber Stamp. The relevant corporate authorization should be enclosed with the application form submitted

This Tender Offer form has to be read along with the Letter of Offer and is Subject to the terms and Conditions mentioned in the Letter of Offer and this Tender/ Offer Form

1. This Offer will open on Tuesday, July 28, 2020 and close on Monday, August 10, 2020.
2. For procedure to be followed by equity shareholders for tendering in the Buyback Offer, Please refer to section 20 of the Letter of Offer.
3. All documents sent by shareholders will be at their own risk. Shareholders of the Company are advised to safeguard adequately their interests in this regard.

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUY-BACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUYBACK, MAHESHWARI DATAMATICS PRIVATE LIMITED QUOTING YOUR CLIENT ID & DP ID.

**INVESTOR SERVICE CENTRE, GENESIS EXPORTS LIMITED BUYBACK OFFER
MAHESHWARI DATAMATICS PRIVATE LIMITED,**

CIN: U20221WB1982PTC034886, SEBI REGN No.: INR000000353
Contact Person: Mr. S. Rajagopal, 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700 001
Tel. No.: 033 2248 2248, Fax No.: 033 2248 4787, Email Id: mdpldc@yahoo.com, Website: www.mdpl.in

**FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT
TENDER FORM (FOR ELIGIBLE SHAREHOLDERS HOLDING IN PHYSICAL FORM)**

Bid no.
Date

To, Mr. / Mrs. / M/s.	BUYBACK OFFER			
	Opens On	Tuesday, July 28, 2020		
	Closes On	Monday, August 10, 2020		
To, The Board of Directors Genesis Exports Limited, C/o. Maheshwari Datamatics Private Limited, 23, RN Mukherjee Road, 5 th Floor, Kolkata – 700 001 Tel No.: (033) 2248 2248 Fax No.: (033) 2248 4787 Email: mdpldc@yahoo.com, Website: www.mdpl.in	For Registrar/ Collection Centre Use			
	Centre Code	Inward No.	Date	Stamp
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Ref: Letter of Offer dated July 16, 2020 to Buyback Shares upto 179874 Equity shares of Rs. 10/- each of Genesis Exports Limited at price of Rs. 610/- per equity share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”) payable in cash.

- 1) I/We (having read and understood the Letter of Offer dated July 16, 2020) hereby tender / offer my/our shares in response to the Buy-back Offer on the terms and conditions set out below and in the Letter of Offer.
- 2) I / We authorise the Company to buy back the shares offered and to issue instructions to the registrar to the Offer i.e., Maheshwari Datamatics Private Limited to extinguish the share certificates.
- 3) I / We hereby warrant that the shares comprised in this tender / offer are offered for the Buyback by me / us free from all liens, equitable interest, charges and encumbrance.
- 4) I / We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender shares for the Buyback and that I / we am / are legally entitled to tender the shares for the Buyback.
- 5) I/We agree that the consideration for the accepted shares will be paid to the Seller Members as per secondary market mechanism
- 6) I / We agree that the Company is not obliged to accept any shares offered for the Buyback where loss of share certificates has been notified to the Company.
- 7) I / We agree that the Company will pay any Buyback consideration only after due verification of the validity of the documents and signatures and that the consideration may be paid to the first named shareholder.
- 8) I / We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- 9) I / We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to affect the Buyback in accordance with the Act and the Regulations.
- 10) I / We authorize the company to split the share certificate and issue new consolidated certificate for the unaccepted shares in case the shares accepted by the Company are less than the shares tendered in the Buyback due to oversubscription.
- 11) I / We acknowledge that the responsibility to discharge tax, if any, due on any gains arising on buyback is on me / us. I / We agree to compute gains on this transaction and immediately pay applicable taxes in India and file tax return in consultation with our custodians/ authorized dealers/ tax advisors appropriately.
- 12) I / We undertake to indemnify the Company if any tax demand is raised on the Company on account of gains arising to me / us on buyback of shares. I / We also
- 13) undertake to provide the Company, the relevant details in respect of the taxability / non-taxability of the proceeds arising on buyback of shares by the Company, copy of tax return filed in India, evidence of the tax paid etc.
- 14) Details of shares held and offered for the Buyback:

Particulars	In Figures	In Words
Number of Shares held as on Record Date (Friday, 19 June, 2020)		
Number of shares Entitled for buyback (buyback entitlement)		
Number of Shares offered for Buy-Back		

Tear along this line

Acknowledgment Slip: Genesis Exports Limited Buyback Offer
(to be filled by equity shareholder) (subject to verification)

Folio No. ----- Received From Mr./Ms./M/s. -----

Stamp of Collection Centre

Form of Acceptance- cum- acknowledgement, Original TRS along with: No. Of equity shares offered for Buyback (in figures) -----
--- (in words) -----

12) Details of Share Certificate(s) Enclosed

Total No. of Share Certificates submitted

Sr. No	Folio No.	Share Certificate No.	Distinctive Nos		No. of Shares
			From	To	
1.					
2.					
Total					

In case the number of folios and share certificates enclosed exceed 5 nos., please attach a separate sheet giving details in the same format as above.

13) Details of the bank account of the sole or first Eligible Shareholder to be incorporated in the consideration warrant (to be mandatorily filled):

Name of the Bank	Branch and City	IFSC and MICR Code	Account No. (indicate type of account)

14) Details of Other Documents (please tick appropriately), if any, enclosed:

- Corporate Authorizations
 Death Certificate
 Succession Certificate
 Power of Attorney
 Any Other, Please specify _____

14) Shareholder(s) Details (Signature(s) as per specimen recorded with the Company):

	Sole/First Shareholder	Second Shareholder (if any)	Third Shareholder (if any)
Name in Full			
Signature*			
PAN			
Address of the Sole/First Shareholder			
Telephone No/ E-mail id			

* Corporate must affix Rubber Stamp. The relevant corporate authorization should be enclosed with the application form submitted

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 MAHESHWARI DATAMATICS PRIVATE LIMITED,**

CIN: U20221WB1982PTC034886, SEBI REGN No.: INR000000353
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